



Daily Market Report

8 November 2024

JSE

JSE All-Share Index increased by 0.78% and closed at 85,998.22 points on Thursday, as the Resources and Financial sectors recorded gains.

BRVM Composite increased by 0.27% to close at 270.20 points on Thursday, as the SMB Côte d'Ivoire and CIE Côte d'Ivoire were the top gainers.

NGX All-Share Index increased by 0.37% and closed at 96,924.86 points on Thursday, as the Insurance, Oil & Gas and Industrial sectors recorded gains.

EGX 30 Index increased by 0.72% and closed at 31,267.47 points on Thursday, as the market gained LE 21 billion of market cap, amid Egyptian buying.

Casablanca ESG 10 Index increased by 1.32% to close at 1,038.68 points on Thursday.

Capital	Markets
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JSE Johannesburg Stock Exchange	A	0.78%
BRVM Bourse Régionale des Valeurs Mobilières	A	0.27%
NGX Nigerian Stock Exchange	A	0.37%
EGX Egyptian Stock Exchange	A	0.72%
ESG Casablanca Stock Exchange	A	1.32%

African Markets

Nigeria: NGX 30 Index inched down by 0.05% and closed at 3,669.36 points on Thursday. FCMB and UBA were the top losers.

Egypt: EGX 30 Index increased by 0.72% and closed at 31,267.47 points on Thursday, as the market gained LE 21 billion of market cap, amid Egyptian buying.

Kenya: NSE 20 Index increased by 0.15% and closed at 1,910.49 points on Thursday, as Bamburi Cement and Stanbic Holdings were the top gainers.

South Africa: JSE Top 40 increased by 0.84% and closed at 77,880.84 points on Thursday, as the Resources and Financial sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	32.70%
Exchange Rate (I&E window)	₦ 1,639.50
INTERBANK RATES	22.02
OPR	32.03
Overnight	32.53

Other Emerging Markets

Abu Dhabi: ADX Index increased by 0.44% to close at 9,466.21 points on Thursday, as gains in Industrial, Financial, and Healthcare sectors pushed the index higher. However, MSCI UAE decreased by 0.16% to close at 412.91 points.

Vietnam: VN-30 Index decreased by 0.22% to close at 1,326.65 points on Thursday, as blue-chip companies recorded losses. MSCI Vietnam inched down by 0.05% to close at 418.59 points.

Saudi Arabia: Tadawul All Share increased by 0.31% to close at 12,130.83 points on Thursday, as gains in the Commercial & Professional Services, Banking, and Consumer Discretionary sectors pushed the index higher. MSCI Saudi Arabia increased by 0.13% to close at 1,521.79 points.

India: Nifty 50 index decreased by 1.16% to close at 24,199.35 points on Thursday, as losses in the Metal, Pharma, and Realty sectors dragged the index lower. MSCI India decreased by 1.18% to close at 2,572.16.

News

Nigeria:

Jumia posts \$20m loss in Q3

Nigeria's FX reserves hit \$40bn, highest in 33 Dubai by end of the year

FG plans seven dams in the South-West for irrigation

Kenya:

Safaricom's Profits Dip By 18% on Ethiopia's **Currency Depreciation** Kenyan MSMEs Ship First Exports Under

AfCFTA to Zambia, DRC, South Sudan Safaricom to Provide Free Mobile Data for based BECO Capital's fund **Uber Users**

Abu Dhabi:

Devaar plans to launch a Dh1.5bn project in

UAE's Hodler Investments and China's GCL Energy to power AI data centers in Ethiopia Emirates posts \$2.4 billion first-half profit in UAE's first corporate tax year

Saudi Arabia:

Saudi ACWA Q3 net profit falls 18% on higher costs, provisions

Saudi Kingdom Holding Q3 2024 profit falls 11% Saudi Venture Capital invests \$20mln in Dubai-

Egypt:

fertile plots expand

Egypt unveils new investment incentives, rules Bangladesh promises over Rs 1,450 crore to out tax increases

in Q1 FY2024/2025

South Africa:

Eskom to develop new pumped storage scheme through PPP

Court bid to block TotalEnergies gas project off West Coast

Nissan to slash global workforce, cut production by 20%, as profits plunge

India:

Egypt's agricultural exports increase by 32% as India's Supreme Court orders liquidation of Jet Airways

Adani for continuous power supply Egypt's Budget Deficit Improves to 2.1% of GDP TVS Mobility flags off Rs 2,000-crore fund race

Vietnam:

FDI hits over 27 billion USD in first 10 months Vietnam, RoK talk trade remedies UEFA partners with VFF to elevate women's football



Indices and FX Data									
Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,466.21	0.4%	1.3%	1.5%	-1.2%	AED/USD	3.67	0.0%	0.01%
Egypt	31,267.47	0.7%	2.0%	2.0%	25.9%	EGP/USD	49.29	0.1%	59.1%
India	24,199.35	-1.2%	-0.4%	-0.02%	11.4%	INR/USD	84.31	0.1%	1.3%
Kenya	1,910.49	0.1%	0.3%	0.3%	27.3%	KES/USD	129.00	0.0%	-17.8%
Nigeria	3,669.36	-0.1%	-0.1%	0.04%	31.5%	NGN/USD	1,639.50	-2.5%	80.7%
Saudi Arabia	12,130.83	0.3%	0.9%	0.9%	1.4%	SAR/USD	3.76	-0.01%	0.2%
South Africa	77,880.84	0.8%	-0.3%	0.7%	10.5%	ZAR/USD	17.31	-2.0%	-5.4%
Vietnam	1,326.65	-0.2%	0.1%	-0.9%	17.3%	VND/USD	25,365.00	-0.1%	4.6%
MSCI Emerging Marke	ts								
MSCI Frontier	540.28	0.4%	0.5%	0.5%	6.6%	Brent Crude (\$)	75.63	0.9%	-1.8%
MSCI Frontier 100	1,166.22	0.4%	0.7%	0.7%	0.6%	Gold (\$)	2,705.80	1.1%	30.6%
MSCI Emerging	1,140.54	0.8%	1.6%	1.9%	11.4%	Copper (\$)	9,664.00	3.4%	12.9%
MSCI World (USD)	3,787.27	0.9%	3.5%	3.8%	19.5%	Coffee (\$)	243.88	-0.7%	37.8%

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	MSCI Emerging	1,110.51	0.0 /0	1.0 /0	1.7/0	1.170	copper (\$)		2,004.00	3.470	12.770
	MSCI World (USD)	3,787.27	0.9%	3.5%	3.8% 1	9.5%	Coffee (\$)		243.88	-0.7%	37.8%
STC	OCKS										
	Nigeria										
	Top 5 Gainers	Last Price	1d%	YTD%	Value (mn N	Top 5 Lose	rs I	Last Price	1d%	YTD%	Val (mn ₦)
	Axamansard	5.89	1.6%	7.1%	5.8	9 Wema		7.55	-5.6%	34.8%	125.23
	Access	24.40	1.2%	5.4%	693.2	5 FCMB		9.40	-3.6%	27.0%	43.80
	Sterling	5.13	1.0%	19.6%	55.7	1 UBA		31.00	-1.7%	20.9%	1143.46
	Zenith	43.00	0.8%	11.3%	528.0	5 FBNH		27.25	-1.4%	15.7%	1927.47
	Lafarge Africa	38.40	0.4%	21.9%	156.2	0 Guaranty		53.50	-1.0%	32.1%	702.48
	Stocks near 52 w high	Last Price	52w H	% Change	Value (mn N	Stocks nea	r 52 w	ast Price	52w L	% Change	Val (mn ₦)
	Geregu Power	1150.00	1150.00	0.0%	3.1	2 Nestle		885.00	764.90	15.7%	23.22
	BUA Foods	394.90	394.90	0.0%	0.9	9 International	Breweries	4.00	2.70	48.1%	4.35
	FCMB	9.05	9.05	0.0%	40.5	2 MTNN		169.70	94.20	80.1%	266.39
	Zenith	43.00	43.00	0.0%	1959.5	3 Unilever		24.00	10.50	128.6%	30.43
	Wema	8.00	8.00	0.0%	63.2	0 Stanbic IBTC		58.85	24.50	140.2%	12.81
	Abu Dhabi										
-	Top 5 Gainers	Last Price	1d%	YTD%	Value (m	n Top 5 Lose	rs Last I	Price	1d%	YTD%	Val (mn DH)
					DH) .					
	Invictus Investment Company	1.91	4.4%	-26.3%	1.9	9 Abu Dhabi Na Takaful Co.	tional 4.8	0	-9.9%	-20.0%	0.01
	Alpha Dhabi Holding	12.70	3.8%	-32.4%	77.6	5 AL KHALEEJ Investment	4.1	6	-7.6%	101.0%	0.02
	Agility Global	1.32	2.3%	-16.5%	30.4		2.1	3	-5.8%	-31.3%	0.03
	Abu Dhabi Commercial Bank	9.50	2.3%	3.5%	48.9	5 Umm Al Qaiw General Inv. C		1	-3.8%	-8.2%	0.00
	RAK Ceramics	2.55	2.0%	-4.5%	1.0	1 Gulf Cement (Co. 0.4	9	-3.6%	5.9%	0.01
	Stocks near 52 w high	Last Price	52w H	% Change	Value (m DH		r 52 w Last I	Price	52w L	% Change	Val (mn DH)
	Abu Dhabi Commercial Bank	9.50	9.50	0.0%	48.9	MBME GROU 5 Private Joint S Co.		'8	10.78	0.0%	0.00
	Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.0			4	2.34	0.0%	0.00
	Al Khazna Insurance Co.	0.24	0.24	0.0%	0.0	O ANAN INVEST HOLDING	MENT 4.0	7	4.07	0.0%	0.00
	Gulf Investment House Company	4.50	4.50	0.0%	0.0	0 Sawaeed Hold		8	6.78	0.0%	0.00
	Invest Bank	0.45	0.45	0.0%	0.0	0 United Fidelit Insurance Cor	' 16	0	1.60	0.0%	0.00



Egypt									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
ELSWEDY ELECTRIC	92.50	4.5%	219.0%	100.36	Oriental Weavers	29.20	-2.3%	72.7%	72.63
Ezz Steel	118.98	2.6%	29.3%	148.51	Edita Food Industries	31.0	-2.0%	-0.5%	23.65
T M G Holding	60.71	2.4%	151.4%	453.91	Emaar Misr for Development	8.5	-1.2%	127.3%	68.71
GB Corp	14.97	2.2%	89.5%	89.60	B Investments Holding	24.9	-1.1%	152.7%	9.83
Juhayna Food Industries	32.50	2.0%	107.4%	7.07	E-finance For Digital and Financial Investments	21.1	-0.9%	20.3%	8.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Palm Hills Development Co.	5.81	5.81	0.0%	117.68	Egyptian Kuwaiti Holding	34.46	33.00	4.4%	10.95
Oriental Weavers	29.20	29.20	0.0%	72.63	Alexandria Mineral Oils Company	7.80	6.95	12.2%	14.09
Misr Fertilizers Production Co.	43.08	43.08	0.0%	113.66	Sidi Kerir Petrochemicals -	21.13	17.50	20.7%	76.62
Juhayna Food Industries	32.50	32.50	0.0%	7.07	Belton Financial Holding	3.00	2.38	26.1%	78.12
GB Corp	14.97	14.97	0.0%	89.60	Heliopolis Housing	10.21	7.95	28.4%	50.16

India									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Apollo Hospitals Enterprise Ltd	7409.95	6.3%	29.9%	1853.78	Hindalco Industries	648.60	-8.4%	5.5%	1751.41
State Bank of India	858.35	0.4%	33.7%	1307.70	Trent Limited	6530.00	-6.1%	114.8%	2899.44
HDFC Life Insurance Company Ltd	711.50	0.4%	10.0%	137.28	Grasim Industries	2564.75	-3.1%	20.1%	124.22
Tata Consultancy	4146.00	0.2%	9.3%	1543.57	Shriram Finance Limited	3071.00	-3.0%	49.6%	362.01
					Adani Enterprises Limited	2962.65	-2.7%	4.0%	381.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Apollo Hospitals Enterprise Ltd	7409.95	7483.90	-1.0%	1853.78	Nestle India Limited	2265.25	2216.00	2.2%	201.31
Wipro	563.00	579.90	-2.9%	337.42	Titan Company	3126.00	3055.65	2.3%	504.07
HCL Technologies	1826.35	1888.50	-3.3%	398.70	IndusInd Bank	1057.90	1018.10	3.9%	520.83
Eicher Motors	4875.00	5105.00	-4.5%	107.69	Asian Paints	2846.00	2670.10	6.6%	317.61
State Bank of India	858.35	912.00	-5.9%	1307.70	Tata Consumer products ltd.	986.30	887.62	11.1%	113.31

Kenya									
Top 5 Gainers	Last Price	1d%	YTD% V	alue (mn KSh)	Top 5 Losers	Last Price	1d%	YTD% Val	(mn KSh)
Bamburi Cement	66.00	6.0%	84.1%	0.88	Safaricom Plc	15.70	-4.0%	12.9%	164.50
Stanbic Holdings	134.00	2.9%	23.2%	0.13	Kenya Reinsurance Corporation Ltd	1.08	-1.8%	-42.6%	11.31
Nation Media Group	14.85	2.8%	-25.9%	0.02	Absa Bank Kenya	14.95	-1.3%	30.6%	3.08
East African Breweries Limited	189.75	2.7%	66.4%	11.44	British American Tobacco Kenya Ltd	350.25	-1.1%	-14.0%	3.57
Equity Group Holdings	48.00	0.9%	42.6%	55.90	Kenya Power & Lighting Limited	4.80	-1.0%	238.0%	6.89
Stocks near 52 w high	Last Price	52w H	% Change V	/alue (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change Val	(mn KSh)
Kenya Power & Lighting Limited	4.80	4.80	0.0%	6.89	Kenya Reinsurance Corporation Ltd	1.08	1.08	0.0%	11.31
Kengen Limited	4.00	4.00	0.0%	5.65	Nation Media Group	14.85	14.00	6.1%	0.02
Stanbic Holdings	134.00	134.00	0.0%	0.13	BK Group	30.70	26.50	15.8%	0.03
Standard Chartered Bank Kenya Ltd	233.25	233.25	0.0%	0.89	Centum Investment Co.	9.60	7.60	26.3%	16.66
Absa Bank Kenya	14.95	15.00	-0.3%	3.08	Safaricom	15.70	11.50	36.5%	164.50



Saudi Arabia									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD% Val	(mn SAR)
Rasan Information Technology Co.	78.10	7.1%	62.4%	96.30	Saudi Arabian Mining Co.	53.90	-4.1%	11.0%	219.51
Miahona Co.	29.25	6.8%	95.8%	227.74	Saudi Arabian Mining Co.	53.90	-4.1%	11.0%	219.51
Theeb Rent a Car Co	79.30	6.6%	20.5%	42.84	Abdulmohsen Alhokair Grp for Tourism & Dev.	2.74	-3.2%	20.2%	13.37
Naseej International Trading Co	80.10	4.3%	29.8%	34.14	ACWA POWER Co.	441.20	-3.0%	71.7%	62.74
Al Moammar Information Systems Co.	194.40	4.3%	42.9%	22.72	Saudi Cable Co.	80.30	-2.9%	27.7%	10.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn	Stocks near 52 w	Last Price	52w L	% Change Val	(mn SAR)
			, og-	SAR)	Low		0 2 11 2	70 Ghange var	,
Al Taiseer Group Talco Industrial Co.	58.40	58.40	0.0%	SAR) 59.05	Low Abdullah Al Othaim Markets Co.	11.24	11.24	0.0%	13.71
	58.40 78.10				Abdullah Al Othaim	11.24			
Co. Rasan Information Technology	58.40	58.40	0.0%	59.05	Abdullah Al Othaim Markets Co. Abdulmohsen Alhokair		11.24	0.0%	13.71
Co. Rasan Information Technology Co.	78.10	58.40 78.10	0.0%	59.05 96.30	Abdullah Al Othaim Markets Co. Abdulmohsen Alhokair Grp for Tourism & Dev. Advanced	2.74	11.24 2.74	0.0%	13.71 13.37

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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Impala Platinum Holdings Ltd	11986.00	7.9%	22.9%	65203.84	British American Tobacco	61953.00	-3.0%	-9.3%	31967.75
AngloGold Ashanti Ltd	48228.00	6.3%	0.8%	159634.68	Mr Price Group Ltd	24917.00	-2.9%	-22.7%	40365.54
Sibanye Stillwater Ltd	2109.00	5.6%	-21.5%	23241.18	Vodacom Group Ltd	10370.00	-2.2%	0.6%	24991.70
Anglo American Platinum Ltd	69578.00	5.3%	2.2%	14889.69	Reinet Investments	49033.00	-2.2%	7.2%	13336.98
Glencore	9418.00	4.5%	14.1%	38896.34	Woolworths Holdings Ltd	6324.00	-1.0%	24.2%	16821.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Standard Bank Group Ltd	24460.00	24460.00	0.0%	75826.00	BHP Group Ltd	50250.00	50250.00	0.0%	68340.00
Shoprite Holdings Ltd	31301.00	31301.00	0.0%	32553.04	Mondi	27900.00	27900.00	0.0%	35154.00
Sanlam Ltd	8853.00	8853.00	0.0%	36031.71	MTN Group Ltd	8385.00	8385.00	0.0%	25909.65
Prosus	74088.00	74088.00	0.0%	82978.56	Sasol Ltd	10612.00	10612.00	0.0%	21648.48
NEPI Rockcastle	13905.00	13905.00	0.0%	18771.75	Anheuser-Busch InBev	100979.00	99502.00	1.5%	66343.20

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn <u>đ</u>)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn <u>đ</u>)
Vietnam National Petroleum Group	40300.00	0.4%	16.8%	22838.09	Masan Group Corp	73300.00	-1.2%	9.4%	327053.21
FPT Corp	135100.00	0.4%	40.6%	484914.84	Vietnam Rubber Group	33350.00	-1.2%	57.3%	104006.48
Vietcombank	93200.00	0.3%	16.1%	132582.85	Bank for Inv. and Devp	47600.00	-0.9%	9.7%	60629.34
Sai Gon Thuong Tin Commercial	35600.00	0.3%	27.4%	292787.81	Tien Phong Commercial Joint Stock Bank	16800.00	-0.9%	-3.4%	115342.08
Vinamilk	65900.00	0.2%	-2.5%	75874.38	PetroVietnam Power Corp	11700.00	-0.9%	4.0%	31202.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn <u>đ</u>)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn <u>đ</u>)
FPT Corp	135100.00	135100.00	0.0%	484914.84	BaoViet Holdings	43900.00	43900.00	0.0%	10996.44
Vietcombank	93200.00	96000.00	-2.9%	132582.85	Petrovietnam Gas	70100.00	70100.00	0.0%	26328.71
Sai Gon Thuong Tin Commercial	35600.00	36700.00	-3.0%	292787.81	Saigon Beer Alcohol Beverage Corp.	55600.00	55600.00	0.0%	16446.07
Ho Chi Minh City Devp	26250.00	27160.00	-3.4%	168021.28	Southeast Asia Commercial JS Bank	16850.00	16850.00	0.0%	27145.54
Bank for Inv. and Devp	47600.00	49950.00	-4.7%	60629.34	Tien Phong Commercial Joint Stock Bank	16800.00	16800.00	0.0%	115342.08

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